

Fund Details

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|--------------------------|--------------|
| Classification | UCITS |
| ISIN | MT7000023511 |
| Base Currency | EUR |
| Minimum Subscription | 1'000 |
| Additional Subscriptions | 1'000 |
| NAV Frequency | daily |
| Inception Date | 28.09.2018 |
| NAV | 122.49 |
| AUM | 15.58 Mln. |

Fees

| | |
|---------------------------|-----------|
| Redemption & Subscription | 0% |
| Management | 2.5% p.a. |
| Performance | 15% HWM |

Main Structure

| | |
|---------|-----------------|
| IM | Gamma Capital |
| Company | Eiger Sicav Plc |
| PM | Carlo De Luca |

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|------|------|-------|-------|------|-------|------|-------|-------|-------|-------|------|--------|--------|
| 2018 | | | | | | | | | | | | | |
| 2019 | 8.30 | 8.42 | 0.86 | 1.27 | -5.12 | 7.29 | -0.13 | -1.87 | -1.61 | -6.11 | 1.09 | -10.48 | -15.04 |
| 2020 | 1.76 | -4.16 | 0.14 | 1.00 | 6.56 | 0.05 | 2.48 | 1.04 | 0.70 | 0.14 | 3.99 | 2.89 | -0.53 |
| 2021 | 0.80 | 0.90 | -0.68 | 1.52 | -3.38 | 3.88 | 0.31 | | | | | | -1.12 |



Investment Objective

The Sub-Fund is invested with a global macro strategy and should be considered as a long term investment. The portfolio is composed of equities from the most well known American and pan-European companies (large cap and giant cap), with a globally acknowledged brand and strong fundamentals. All the companies composing the portfolio are leaders in their historical markets, with excellent growth potential.

The strategy is divided into different areas of robotics mainly health, military defense, industry, etc. but also companies that supply equipment for industrial or consumer machinery.

Manager's Comment

The drop in Covid-19 cases combined with the reopenings led to a surge in economic growth that helped stocks reach new highs, not without moments of high volatility: the release of the new Delta variant worried investors that the path to normality may be longer than expected. Looking at the asset classes, 10Y Treasury yields continued their decline, touching 1.2% during the month, the main indices on the other hand are in gains: S&P500 rose +2.27%, Nasdaq 100 +2.78%, EURO STOXX 50 +0.62%. During the July meeting, the Fed acknowledged the progress made in the economy, but it is still not "enough", especially on the labor market side, where unemployment is not at pre-covid levels. Nevertheless, the Fed is signaling that tapering will begin to be discussed at upcoming meetings.

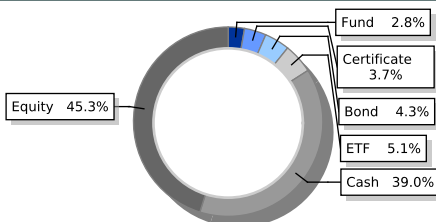
In this context, and in the wake of a possible negative spillover from China on Western markets, we have reduced the equity component by about 15%, bringing total equity from 65% to about 45%. Equity hedging transactions between 10 and 20% were carried out, taking advantage of the technical market structures and lowering the equity component on days of high volatility and currency hedging transactions were carried out on EUR / USD at 50% to mitigate the risks and benefit from the depreciation of the dollar at levels between 1.19 and 1.17.

Markets so far have reflected a legitimate improvement in the macroeconomic outlook thanks to progress against the pandemic. However, the Delta variant could lead to slowdowns in the recovery and worry investors who, in this context, prefer to focus on smaller risks. At the moment, we continue to focus on well-diversified portfolios, both in terms of geography and asset class, with a focus on quality stocks. The earnings season has so far shown positive signs in terms of profit and turnover growth, especially in the financial sector.

Statistics

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|---------------|-------|
| Standard Dev. | 9.3 |
| Max Drawdown | -18.3 |
| Sharpe Ratio | 0.4 |

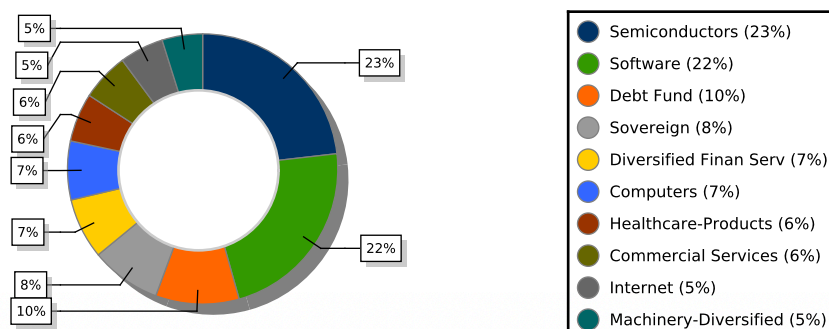
Estimated Allocation



Largest Positions

| | |
|------------------------------|--------|
| Lyxor Euro Overnight Return | 5.14 % |
| B 10/28/21 | 4.33 % |
| SMRTTN 0 03/10/26 | 3.74 % |
| Redhedge Ucits Ica- | 1.94 % |
| Marvell Technology Group Ltd | 1.63 % |
| NVIDIA Corp | 1.58 % |
| RAPID7 INC | 1.17 % |
| CROWDSTRIKE HOLDINGS INC | 1.03 % |
| Adyen NV | 1.03 % |
| SERVICENOW INC | 1.00 % |

Sector's Allocation



The Company 'Eiger SICAV' qualifies as a 'Maltese UCITS'

Eiger - Robotics is a Sub-Fund of the Maltese SICAV Eiger Sicav Plc. Please carefully read the prospectus offer available on the website www.eigersicav.com and by any distributor, whose updated list you can find on the same website. This document is for information purposes only; it does not constitute an offer nor a solicitation to subscribe for securities on the basis of the same. The information does not constitute advice or personal recommendation concerning operations related to a specific financial instrument. Past performance is not indicative of future performance and there is no guarantee of Past performance for the future. Note that the returns shown are gross of taxes which may be payable in relation to the tax residence of the investor.